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BROKER OF RECORD

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INVESTMENT HIGHLIGHTS

CLASS A EDUCATIONAL FACILITY:

Built in 2017, offering a pristine, modern environment ideal for Charter Schools, Daycares, or Private School Operators.

PRIME LOCATION:

Situated in one of Illinois' most affluent submarkets with strong demand for quality educational institutions.

STRONG DEMOGRAPHICS:

Over 86,966 residents with an average household income exceeding \$139,077 within a 3-mile radius.

SPACIOUS CAMPUS:

 $\pm 39,383$ SF, two-story building on a ± 3.79 -acre parcel, providing ample space for expansion or outdoor activities.

HIGH ENROLLMENT CAPACITY:

Designed to support up to 350 full-time students (FTE), with room for future growth.

ATTRACTIVE MARKET FUNDAMENTALS:

Average tuition rates in the area exceed \$1,000 per month, indicating strong revenue potential.

VERSATILE OPPORTUNITY:

Ideal for owner-operators, investors seeking stable income, or developers with an eye for repurposing.

TURNKEY CONDITION:

Meticulously maintained facility with modern infrastructure, minimizing the need for immediate capital improvements.

STRATEGIC GROWTH POTENTIAL:

Located in a thriving community with consistent population growth, enhancing longterm demand for educational services.













REACH OUT TO BROKER FOR HISTORICAL FINANCIALS





5.0 STAR RATING





MONTESSORI SCHOOL

Casa Dei Bambini, the first Montessori school, was established by Dr. Maria Montessori in 2009 in the San Lorenzo district of Rome, Italy. Designed initially as a childcare center for underprivileged children, it marked the beginning of Montessori's revolutionary approach to education. At Casa-Dei-Bambini Montessori School, each child is encouraged to reach their fullest potential. Their goal is to provide education and impart knowledge in a fun and nurturing manner. Children learn at their own pace by applying the techniques used by Maria Montessori's methods and philosophies. The Montessori class focuses on the emotional, intellectual, and physical development of each child. A childcentered classroom where each student can progress at his/her own pace is the





MARKET OVERVIEW

AURORA, IL

Aurora is located about 40 miles west of Chicago. As the second-largest city in the state, it has a rich history, diverse community, and a dynamic cultural scene. Originally founded in the mid-19th century along the Fox River, Aurora grew as a manufacturing hub, earning the nickname "City of Lights" for being one of the first cities in the U.S. to implement an all-electric street lighting system. Today, the city boasts a revitalized downtown with attractions such as the Paramount Theatre, Phillips Park Zoo, and the SciTech Hands-On Museum. Aurora's blend of historic architecture, scenic parks, and a thriving arts scene make it a lively suburban community that continues to attract families and businesses alike. Its diversity is reflected in the wide variety of restaurants, festivals, and cultural events, giving it a unique charm in the Chicagoland area.

The city has a diverse and growing economy, supported by a mix of manufacturing, retail, technology, and healthcare sectors. Historically, the city was a major manufacturing hub, and while this remains an important part of its economic foundation, Aurora has expanded to include newer industries. The presence of major employers like *Caterpillar, Inc.*, and *MetLife*, alongside a variety of small businesses, helps drive local job growth. Aurora is also home to several retail centers, including the *Chicago Premium Outlets*, which attract shoppers from the wider region.

DEMOGRAPHICS

POPULATION	1 MILE	3 MILE	5 MILE
2030 Projection	7,134	86,093	241,539
2025 Estimate	7,086	86,966	244,243
2020 Census	6,367	85,675	248,408
HOUSEHOLDS	1 MILE	3 MILE	5 MILE
2030 Projection	2,817	32,651	85,699
2025 Estimate	2,802	32,994	86,674
2020 Census	2,536	32,515	87,982
INCOME	1 MILE	3 MILE	5 MILE
Avg Household Income	\$130,312	\$139,077	\$135,691







CITY

Chicago, Illinois, is a major urban center with a population of approximately 2.7 million people, making it the third-most populous city in the United States. The city serves as a critical economic hub, contributing significantly to the national economy. Chicago's Gross State Product (GSP) stands at over \$350 billion, reflecting its robust economic infrastructure and diverse industrial base. The city has experienced steady economic growth over the years, with an expanding economy supported by key sectors such as finance, technology, manufacturing, and healthcare.



LOCAL MARKET OVERVIEW

The Chicago real estate market is a dynamic and diverse landscape characterized by a blend of historic neighborhoods and modern developments. In recent years, the market has experienced a mix of stability and volatility, with property values and rental rates reflecting broader economic trends. The city's strong rental market, driven by its large population of renters and high demand for urban living, has kept rental prices relatively steady, though they can vary significantly across different neighborhoods. Areas like Lincoln Park and River North are known for their high-end properties and premium rental rates, while neighborhoods further from the downtown core offer more affordable options. The ongoing development of new residential and mixed-use projects continues to reshape the city's housing market, catering to a diverse range of residents and contributing to the city's overall economic growth.

In the commercial real estate sector, Chicago remains a key player, with its office space market reflecting the broader trends of urban commercial real estate. The city's central location and well-developed infrastructure make it a prime location for businesses, attracting a variety of industries including finance, technology, and manufacturing. Recent shifts towards hybrid and remote work models have impacted demand for office space, leading to increased interest in flexible leasing arrangements and coworking spaces. Despite these changes, Chicago's robust commercial market continues to attract investment, with ongoing redevelopment projects and the expansion of tech hubs contributing to a dynamic business environment. The city's role as a major economic center ensures its commercial real estate market remains a crucial component of its overall economic health.

2ND MOST BEAUTIFUL CITY IN THE WORLD AND THE 1ST IN NORTH AMERICA

(VOTED BY 27,000 TIME OUT INDEX SURVEY VOTERS FROM ACROSS THE GLOBE)

ILLINOIS HAS THE 3RD MOST FORTUNE 500 CORPORATE HEADQUARTERS IN THE US.

(FORTUNE 500, 2022)



CONFIDENTIALITY AGREEMENT AND DISCLAIMER

This Offering Memorandum contains select information pertaining to the business and affairs of the property owner and its tenant for real property located at **ADDRESS** ("Property"). The Offering Memorandum may not be all-inclusive or contain all of the information a prospective purchaser may desire. The information contained in this Offering Memorandum is confidential and furnished solely for the purpose of a review by a prospective purchaser of the Property. It is not to be used for any other purpose or made available to any other person without the written consent of Seller or Matthews Real Estate Investment Services™. The material and information in the Offering Memorandum is unverified. Matthews Real Estate Investment Services™ has not made any investigation, and makes no warranty or representation, with respect to square footage, income and expenses, the future financial performance of the property, future rent, and real estate value market conditions, the condition or financial prospects of any tenant, or the tenants' plans or intentions to continue to occupy space at the property. All prospective purchasers should conduct their own thorough due diligence investigation of each of these areas with the assistance of their accounting, construction, and legal professionals, and seek expert opinions regarding volatile market conditions given the unpredictable changes resulting from the continuing COVID-19 pandemic. The information is based in part upon information supplied by the Owner and in part upon financial information obtained from sources the Owner deems reliable. Neither owner, nor their officers, employees, or real estate agents make any representation or warranty, express or implied, as to the accuracy or completeness of this Offering Memorandum, or any of its content, and no legal liability is assumed or shall be implied with respect thereto. Prospective purchasers should make their own projections and form their own conclusions without reliance upon the material contained herein.

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- 2. You will hold it and treat it in the strictest of confidence; and
- 3. You will not, directly or indirectly, disclose or permit anyone else to disclose this Offering Memorandum or its contents in any fashion or manner.

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A prospective purchaser's sole and exclusive rights with respect to this prospective transaction, the Property, or information provided herein or in connection with the sale of the Property shall be limited to those expressly provided in an executed Purchase Agreement and shall be subject to the terms thereof. In no event shall a prospective purchaser have any other claims against Owner or Matthews Real Estate Investment Services or any of their affiliates or any of their respective officers, directors, shareholders, owners, employees, or agents for any damages, liability, or causes of action relating to this solicitation process or the marketing or sale of the Property.

This Offering Memorandum shall not be deemed to represent the state of affairs of the Property or constitute an indication that there has been no change in the state of affairs of the Property since the date of this Offering Memorandum.



CASA DEI BAMBINI

MONTESSORI SCHOOL

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