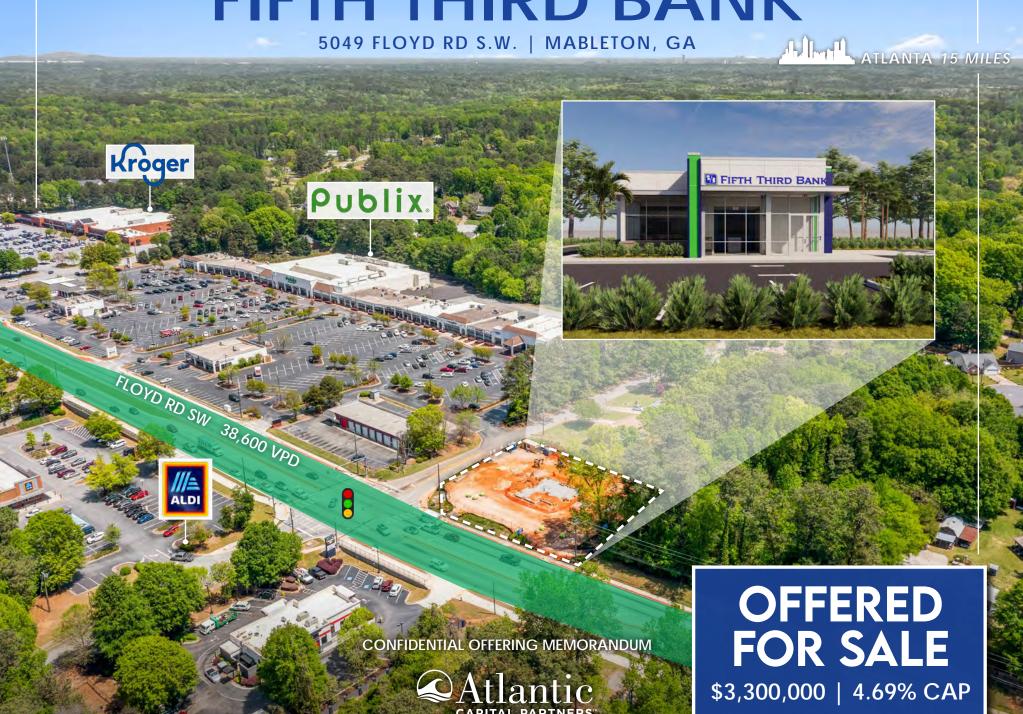
FIFTH THIRD BANK





EXECUTIVE SUMMARY

Atlantic Capital Partners has been exclusively engaged to solicit offers for the sale of this new 20-year Fifth Third Bank ground lease in Mableton, GA. Fifth Third is currently under construction and is scheduled to open in November. Rent commences June 9, 2025.

LEASE YEARS	RENT	RETURN
Years 1 - 5	\$155,000	4.69%
Years 6 - 10	\$170,500	5.16%
Years 11 - 15	\$187,550	5.67%
Years 16 - 20	\$206,305	6.24%
Years 21 - 25 (Option 1)	\$226,936	6.87%
Years 26 - 30 (Option 2)	\$249,629	7.55%
Years 31 - 35 (Option 3)	\$274,592	8.31%
Years 36 - 40 (Option 4)	\$302,051	9.14%

NOI	\$155,000	
CAP	4.69%	
AVG. CAP BASE TERM	5.44%	
PRICE	\$3,300,000	

ASSET SNAPSHOT	
Tenant	Fifth Third Bank
Signator/Guarantor	Fifth Third Bank, NA
Address	5049 Floyd Rd S.W, Mableton, GA
Building Size (GLA)	1,900 SF
Land Size	0.74 Acres
Year Built	2025
Lease Type	Ground Lease
Landlord Responsibilities	None
Rent Commencement Date	June 9, 2025
Remaining Term	20 Years
Current Annual Rent	\$155,000
Rental Increases	10% Every 5 Years





FIFTH THIRD BANK INVESTMENT HIGHLIGHTS



LONG TERM CORPORATE LEASE

Rare 20-YR corporately quaranteed ground lease



INVESTMENT **GRADE CREDIT**

Fifth Third is rated Aby S&P and operates +/- 1,200 branches across 11 states



TROPHY LOCATION

Signalized corner location across from Publix with 42,000 VPD



PASSIVE OWNERSHIP

Absolute Net Ground Lease provides completely passive ownership and stable cash-flow for absentee owner



INFLATION HEDGE

Fixed 10% increases provide hedge against inflation and an average return of 5.44% over the base term of the lease



BRAND NEW CONSTRUCTION

2025 construction of latest prototype with warranties



RAPIDLY GROWING TENANT

Fifth Third opened 31 new branches in 2024, with plans to open 60 in 2025



SOUTHEASTERN US

In 2023 the Southeastern US accounted for 87% of the nation's population growth and has a total population of over 130 million





FIFTH THIRD BANK NORTH AERIAL



FIFTH THIRD BANK NORTHWEST AERIAL







OMABLETON

MABLETON | GEORGIA

Mableton, Georgia, is located on Cobb County and is part of the Atlanta, GA MSA. Newly incorporated in 2023, Mableton is now the largest city in Cobb County, with a population of approximately 77,000 residents. This growing suburban community presents an attractive opportunity for investors, supported by strong economic and demographic indicators. As of 2023, Mableton had an average household income of \$110,138, placing it in the 93rd percentile nationally. The city's population has grown by 1.82% year-over-year, reaching 42,403 people, and approximately 46% of residents hold a bachelor's degree or higher, well above the national average.

Mableton's economic development initiatives focus on attracting new businesses and supporting existing ones, aiming to strengthen the local workforce and promote sustainable growth. The city's leadership is committed to creating a business-friendly environment, offering competitive tax rates and prime real estate options ready for redevelopment. Mableton's top employers include: Cobb County Schools, employing approximately 15,033 individuals, Wellstar Health System, with around 14,000 employees, The Home Depot, employing about 12,000 people, Lockheed Martin, with a workforce of 5,400 and Kennesaw State University, employing 5,146 staff members.

93RD PERCENTILE

NEWLY

BUSINESS-FRIELNDLY ENVIRONMENT

15 MILES | 35 MIN DRIVE

ATLANTA -

ATLANTA HAS 123,536 AVERAGE DAILY VEHICLE TRIPS. MAKING IT THE 14TH BUSIEST CITY IN THE COUNTRY AND SECOND BUSIEST IN THE SOUTH

FIFTH TRIRD BANK

FIFTH THIRD BANK TENANT SUMMARY

Fifth Third Bank is an American bank holding company headquartered in Cincinnati, OH. Fifth Third was founded in 1858 and is one of the largest consumer banks in the US with over \$213 billion in assets. Fifth Third offers a full range of retail, small business, and commercial banking products and services as well as private banking and wealth management. Fifth Third operates more than 1,200 +/- branches and 50,000 ATMs across 11 states. Fifth Third has an investment grade credit rating (S&P: A-) and is publicly traded on the NASDAQ under the ticker "FITB". Fifth Third Awarded on Fortune's America's Most Innovative Companies List for 2023, read the article

BETH HIRD BANK

FIFTH THIRD BANK QUICK FACTS

Founded:	1858	
Headquarters:	Cincinnati, OH	
Stock Symbol:	NASDAQ: FITB	
Credit Rating:	S&P: A-	
Assets (2024):	\$213 Billion	
Market Cap (2025):	\$29.2 Billion	
# of Locations:	1,200+	
Wesbite:	www.53.com	

FIFTH THIRD BANK

OFFERED FOR SALE

\$3,300,000 | 4.69% CAP

5049 FLOYD RD S.W. | MABLETON, GA

Exclusively Offered By



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FIFTH THIRD BANK

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This Offering Memorandum has been prepared by Atlantic Capital Partners ("ACP") for use by a limited number of prospective investors of Fifth Third Bank - Mableton, GA (the "Property") and is not to be used for any other purpose or made available to any other person without the express written consent of the owner of the Property and ACP, All information contained herein has been obtained from sources other than ACP, and neither Owner nor ACP, nor their respective equity holders, officers, employees and agents makes any representations or warranties, expressed or implied, as to the accuracy or completeness of the information contained herein. Further, the Offering Memorandum does not constitute a representation that no change in the business or affairs of the Property or the Owner has occurred since the date of the preparation of the Offering Memorandum. This Offering Memorandum is the property of Owner and Atlantic Capital Partners and may be used only by prospective investors approved by Owner and Atlantic Capital Partners. All analysis and verification of the information contained in the Offering Memorandum is solely the responsibility of the recipient. ACP and Owner and Atlantic respective officers, directors, employees, equity holders and agents expressly disclaim any and all liability that may be based upon or relate to the use of the information contained in this offering Memorandum