

Sonoma Valley Plaza

Rohnert Park, CA (Sonoma County)





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Demographics

Fisher James Corp. & Keystone Real Estate Advisors, Inc. ("Broker") have been retained on an exclusive basis to market the property described herein ("Property"). Broker has been authorized by the Seller of the Property ("Seller") to prepare and distribute the enclosed information ("Material") for the purpose of soliciting offers to purchase from interested parties. More detailed financial, title and tenant lease information may be made available upon request following the mutual execution of a letter of intent or contract to purchase between the Seller and a prospective purchaser. You are invited to review this opportunity and make an offer to purchase based upon your analysis. If your offer results in the Seller choosing to open negotiations with you, you will be asked to provide financial references. The eventual purchaser will be chosen based upon an assessment of price, terms, ability to close the transaction and such other matters as the Seller deems appropriate.

The Material is intended solely for the purpose of soliciting expressions of interest from qualified investors for the acquisition of the Property. The Material is not to be copied and/or used for any other purpose or made available to any other person without the express written consent of Broker or Seller. The Material does not purport to be all-inclusive or to contain all of the information that a prospective buyer may require. The information contained in the Material has been obtained from the Seller and other sources and has not been verified by the Seller or its affiliates. The pro forma is delivered only as an accommodation and neither the Seller, Broker, nor any of their respective affiliates, agents, representatives, employees, parents, subsidiaries, members, managers, partners, shareholders, directors, or officers, makes any representation or warranty regarding such pro forma. Purchaser must make its own investigation of the Property and any existing or available financing, and must independently confirm the accuracy of the projections contained in the pro forma.

Seller reserves the right, for any reason, to withdraw the Property from the market. Seller has no obligation, express or implied, to accept any offer. Further, Seller has no obligation to sell the Property unless and until the Seller executes and delivers a signed agreement of purchase and sale on terms acceptable to the Seller, in its sole discretion. By submitting an offer, a purchaser will be deemed to have acknowledged the foregoing and agreed to release Seller and Broker from any liability with respect thereto. Property walk-throughs are to be conducted by appointment only. Contact Broker for additional information.



Adjacent to US-101 in Sonoma County

108,500 ADT



Outparcel to Future Hobby Lobby

Across from Target-
Anchored Center



\$127,859 Average Household Income

within a 3-Mile Radius

- Established Regional Strip Center with a Diverse, Complementary Tenant Mix in the Heart of Rohnert Park
 - Scheduled Rent Increases in Majority of Leases
 - Additional Upside from Percentage Rent from Paradise Sushi & Grill and Great Clips
 - Longstanding Tenancies – All Have Operated at the Site for 13+ Years
- Opportunity Priced on Year 1 Rent – Additional Upside through Lease-Up of Vacant Suite
- In-Place Rents Below Market with Significant Rental Growth Potential
- Priced Below Replacement Cost
- Adjacent to Highly Trafficked to US-101 (108,500 ADT) in Sonoma County
 - Excellent Visibility Along Rohnert Park Expy (27,010 ADT)
 - Prominent Monument Signage & Strong Ingress/Egress
- Convenient Location within a Dense Retail Corridor Outparcel to Future Hobby Lobby and Across from Target
 - Directly Across from Target, Dollar Tree, & Granite Expo
 - Surrounding Retailers include Costco, FoodMaxx, PetSmart, Starbucks, Panda Express, Office Depot, & More
- Brand New Health Club with Largest Pickleball Facility in the North Bay Recently Opened Across the Street
 - CenterLine 33 includes 33 Courts, Fitness Center, Wellness Spa & Lounge, Pro Shop, & More
- Built-In Customer Base Surrounded by Schools, Commercial Space, Attractions, & Residential Neighborhoods
 - 3 Miles from Sonoma State University (10,486 Students + Staff)
 - 2.5 Miles from Rancho Cotate High School (1,674 Students)
 - 1.2 Miles from Graton Resort & Casino – 2.9M Annual Visits (per Placer.ai)



- Robust Demographics in Highly Desirable Rohnert Park
- Part of the Santa Rosa-Petaluma MSA
 - Population of Over 485,000
- 6.5 Miles from the City of Santa Rosa & 45 Miles North of San Francisco



	LOCATION	364 Rohnert Park Expy W, Rohnert Park, CA 94928
	LOT SIZE	±1.07 acres or ±46,609 square feet
	IMPROVEMENTS	10,686 square foot retail building divided into six suites Enterprise Rent-A-Car 1,200 square feet Great Clips 1,134 square feet My Lovely Nails 1,200 square feet Paradise Sushi & Grill 2,400 square feet Sonoma Valley Bagel Co. 3,600 square feet Vacant 1,152 square feet
	YEAR BUILT	1994
	PARKING	±44 parking spaces
	FINANCING	The property will be delivered free and clear of permanent financing

\$4,331,000

6.50% CAP RATE

[View on Map ↗](#)

Projected Gross Revenue	Year 1 (In-Place)	Year 2 (Pro Forma)
Scheduled Base Rental Revenue	\$289,798	\$338,544
Other Tenant Revenue	\$149,656	\$175,917
Effective Gross Revenue	\$439,454	\$514,462
Annual Expenses	Year 1	Year 3
Common Area Maintenance	\$47,917	\$49,355
Insurance	\$6,165	\$6,350
Taxes	\$51,971	\$53,530
Management	\$13,184	\$15,434
Utilities	\$38,708	\$39,869
Total Operating Expenses	\$157,945	\$164,538
Net Operating Income Return	\$281,509 6.50%	\$349,924 8.08%

NOTE:

The net income is an estimate and does not provide for all potential costs and expenses (i.e. maintenance, repair, etc.) that may be required of the owner. Any reserves set forth herein are merely estimates and not based on any experience, physical inspection, or prior knowledge. All prospective purchasers are strongly advised to make an independent investigation to determine their estimate of costs and expenses prior to entering into an agreement to purchase.

For the Years Ending	Year 1 Dec-2027	Year 2 Dec-2028	Year 3 Dec-2029	Year 4 Dec-2030	Year 5 Dec-2031	Year 6 Dec-2032	Year 7 Dec-2033	Year 8 Dec-2034	Year 9 Dec-2035	Year 10 Dec-2036
Rental Revenue										
Potential Base Rent	\$327,814	\$338,544	\$350,324	\$366,422	\$377,541	\$401,815	\$416,369	\$428,860	\$441,726	\$454,978
Turnover Vacancy	-\$38,016	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Total Rental Revenue	\$289,798	\$338,544	\$350,324	\$366,422	\$377,541	\$401,815	\$416,369	\$428,860	\$441,726	\$454,978
Other Tenant Revenue										
Percentage Rent	\$27,626	\$13,845	\$9,245	\$794	\$0	\$0	\$0	\$0	\$0	\$0
Total Expense Recoveries	\$122,030	\$162,072	\$171,475	\$174,482	\$179,646	\$185,436	\$191,076	\$196,808	\$202,712	\$208,794
Effective Gross Revenue	\$439,454	\$514,462	\$531,044	\$541,697	\$557,187	\$587,251	\$607,445	\$625,668	\$644,438	\$663,771
Expenses										
CAM	\$47,917	\$49,355	\$50,836	\$52,361	\$53,931	\$55,549	\$57,216	\$58,932	\$60,700	\$62,521
Insurance	\$6,165	\$6,350	\$6,540	\$6,737	\$6,939	\$7,147	\$7,361	\$7,582	\$7,810	\$8,044
Taxes	\$51,971	\$53,530	\$55,136	\$56,790	\$58,494	\$60,249	\$62,056	\$63,918	\$65,835	\$67,810
Management	\$13,184	\$15,434	\$15,931	\$16,251	\$16,716	\$17,617	\$18,223	\$18,770	\$19,333	\$19,913
Utilities	\$38,708	\$39,869	\$41,065	\$42,297	\$43,566	\$44,873	\$46,219	\$47,606	\$49,034	\$50,505
Total Operating Expenses	\$157,945	\$164,538	\$169,509	\$174,436	\$179,646	\$185,436	\$191,076	\$196,808	\$202,712	\$208,794
Net Operating Income	\$281,509	\$349,924	\$361,536	\$367,262	\$377,541	\$401,815	\$416,369	\$428,860	\$441,726	\$454,978
Leasing & Capital Costs										
Tenant Improvements	\$7,500	\$26,970	\$23,870	\$7,745	\$0	\$17,389	\$26,508	\$27,672	\$8,978	\$0
Leasing Commissions	\$7,884	\$28,351	\$25,093	\$8,141	\$0	\$18,280	\$27,865	\$29,089	\$9,438	\$0
Available Cash Flow	\$266,125	\$294,603	\$312,573	\$351,376	\$377,541	\$366,147	\$361,996	\$372,099	\$423,310	\$454,978

GENERAL ASSUMPTIONS

Analysis Date	General Expense Growth per Annum	Real Estate Tax Growth per Annum
1/1/2027	3.00%	3.00%
Total Rentable Area	General Inflation per Annum	Management Fee
10,686	3.00%	3% of EGR

MARKET LEASING ASSUMPTIONS

Rent/SF	Rent Increases	Leasing Commissions
\$2.75/SF NNN	3%	6%/3%
Lease Term	Tenant Improvement Allowance	
5 years	\$10/SF	

Tenant	Sq Ft	Monthly Rent PSF	Annual Rent PSF	Current Annual Rent	Term (yrs.)	Rent Commence. Date	Lease Expiration Date	Rental Increase Date(s)	Rental Increase Amount(s)	Options	Lease Structure	End-of-Term Assumption
Enterprise Rent-A-Car	1,200	\$1.85	\$22.18	\$26,617	30	2/1/2002	1/31/2032	2/1/2027 2/1/2028 2/1/2029 2/1/2030 2/1/2031	\$27,420 \$28,236 \$29,088 \$29,964 \$30,852	None	NNN with tenant responsible for proportionate share of taxes, insurance, and common area maintenance. Increases in controllable CAM costs are capped at 6% annually on a noncumulative basis.	MLA
Great Clips ¹	1,134	\$2.65	\$31.76	\$36,020	20	2/1/2010	1/31/2030	2/1/2027 2/1/2028 2/1/2029	\$36,742 \$37,479 \$38,227	None	NNN with tenant responsible for proportionate share of taxes, insurance, and common area maintenance, including management fee. Tenant is responsible for an admin fee equal to 10% of CAM costs.	MLA
My Lovely Nails	1,200	\$3.05	\$36.61	\$43,928	25	4/1/2002	3/31/2027	N/A	N/A	None	Tenant reimburses for utilities.	MLA
Paradise Sushi & Grill ²	2,400	\$2.47	\$29.65	\$71,165	15	4/1/2013	3/31/2028	4/1/2027	\$74,724	None	Tenant reimburses for taxes and utilities and provides a fixed reimbursement of \$17,810 annually, which increases 3% annually.	MLA
Sonoma Valley Bagel	3,600	\$2.56	\$30.75	\$110,700	22	11/1/2007	10/31/2029	11/1/2027 11/1/2028	\$114,024 \$117,444	None	NNN with tenant responsible for proportionate share of taxes, insurance, and common area maintenance, including management fee. Tenant is responsible for an admin fee equal to 10% of CAM costs.	MLA
Vacant (Pro Forma) ³	1,152	\$2.75	\$33.00	\$38,016	5	1/1/2028	12/31/2032	Annual	3%	None	NNN with tenant responsible for proportionate share of taxes, insurance, and common area maintenance, including management fee.	MLA
Leased	9,534	89.22%										
Vacant	1,152	10.78%										
TOTAL	10,686	100%										

¹Tenant pays Percentage Rent equal to six percent (6%) of all gross sales and receipts and business transacted on the premises during each lease year in excesss of \$350,000.

²Tenant pays Percentage Rent equal to five percent (5%) of all gross sales and receipts and business transacted on and from the premises during each lease year in excesss of the Annual Break Point, which is the Minimum Annual Rent divided by 5%.

³Assuming lease up as of 1/1/2028 at the terms stated above.

Enterprise Rent-A-Car



LESSEE

Enterprise Rent-A-Car
Co of San Francisco, LLC

NO. OF LOCATIONS

9,500+

WEBSITE

enterprise.com

Enterprise Rent-A-Car is a global leader in the car rental industry, founded in 1957 and operating more than 9,500 locations across over 100 countries with a fleet exceeding 2 million vehicles. The company provides a wide range of flexible rental and leasing solutions for both personal and business use and operates under Enterprise Mobility, which also includes Alamo Rent A Car and National Car Rental.

Enterprise Rent-A-Car Co of San Francisco, LLC operates under the Enterprise brand, part of Enterprise Mobility (formerly Enterprise Holdings).



Great Clips



LESSEE

Kesson Company, Inc.

GUARANTOR(S)

John K. Withers II

NO. OF LOCATIONS

4,400+

WEBSITE

greatclips.com

Great Clips, founded in 1982, is the world's largest salon brand and a 100% franchised company with more than 4,400 locations across the U.S. and Canada, serving approximately 1.7 million customers weekly. The brand is built on convenience, offering value-priced haircare for men, women, and children. Great Clips enhances the customer experience through its ReadyNext online check-in system and Clip Notes technology, which stores haircut preferences for consistency across locations. The brand has earned industry recognition, ranking #33 overall and #1 in the Personal Care category on Entrepreneur's 2025 Franchise 500.

Paradise Sushi & Grill



LESSEE

MTZ Paradise Sushi, LLC

NO. OF LOCATIONS

5

WEBSITE

paradiseshushi.net

Paradise Sushi & Grill is a popular eatery with 5 locations across the North Bay. They offer an expansive menu of appetizers, lunch and dinner plates with a variety of protein options, bento boxes, full sushi menu, soups, sides, and desserts, as well as a full bar, catering, and party options. They offer customers exclusive loyalty perks with their Paradise Rewards Program.

Sonoma Valley Bagel Co.



LESSEE

Anthony Tiv and
Cindy Lou

NO. OF LOCATIONS

10

WEBSITE

sonomavalleybagels.com

Sonoma Valley Bagel Co. opened its first shop in 1992, and now has 10 shops in the North Bay operating under the Sonoma Valley Bagel Co. and East Coast Bagel banners. The East Coast-inspired shops offer traditional kettle boiled-then-baked, never steamed, bagels across a menu of fresh traditional and specialty bagels, spreads, breakfast bagel sandwiches, deli-style sandwiches, pastries, coffee, tea, smoothies, and sides.

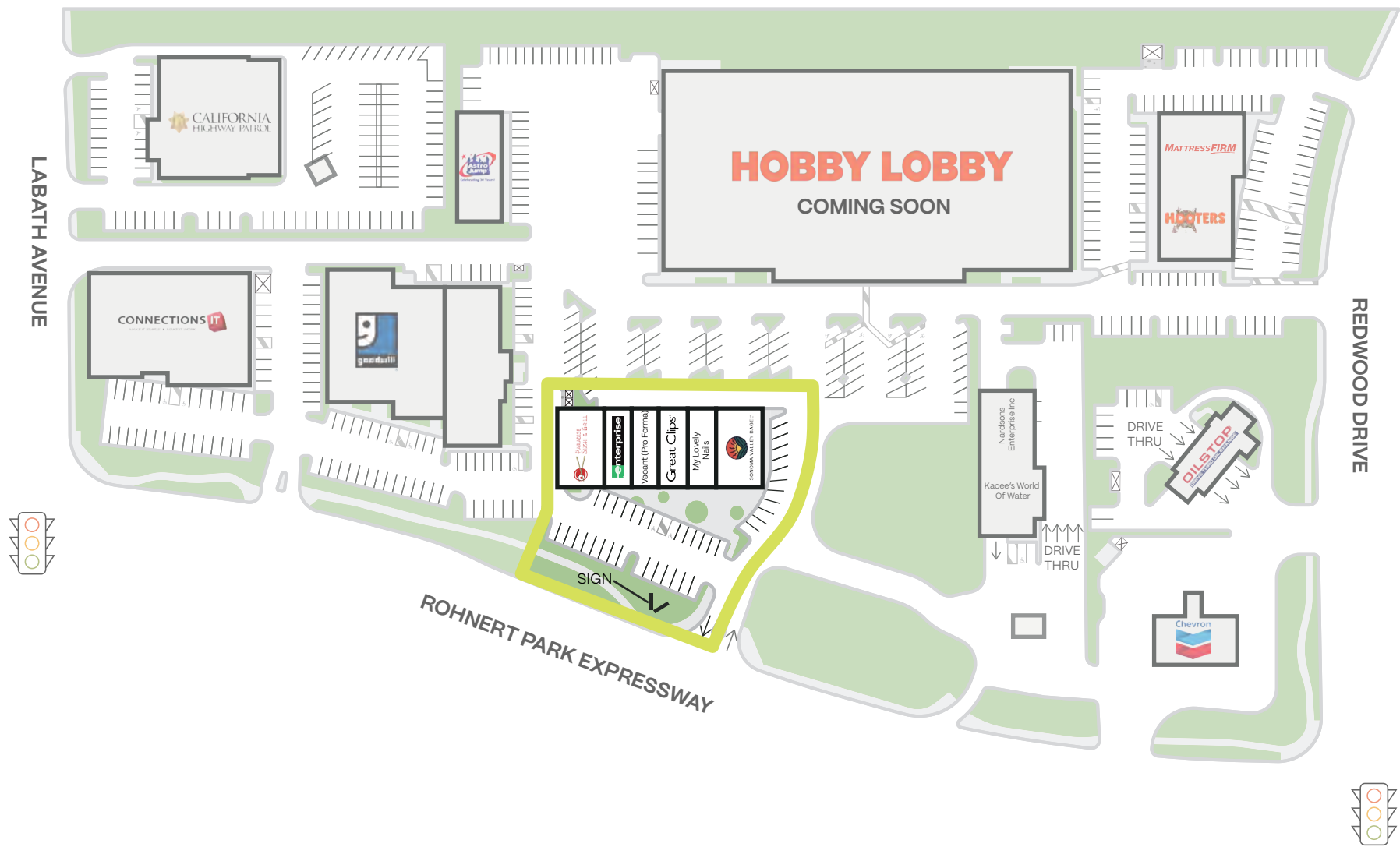
My Lovely Nails

LESSEE

Khanh Q. Pham and
Utlie T. Nguyen

My Lovely Nails is a full service nail salon offering manicures, pedicures, acrylics, and more.









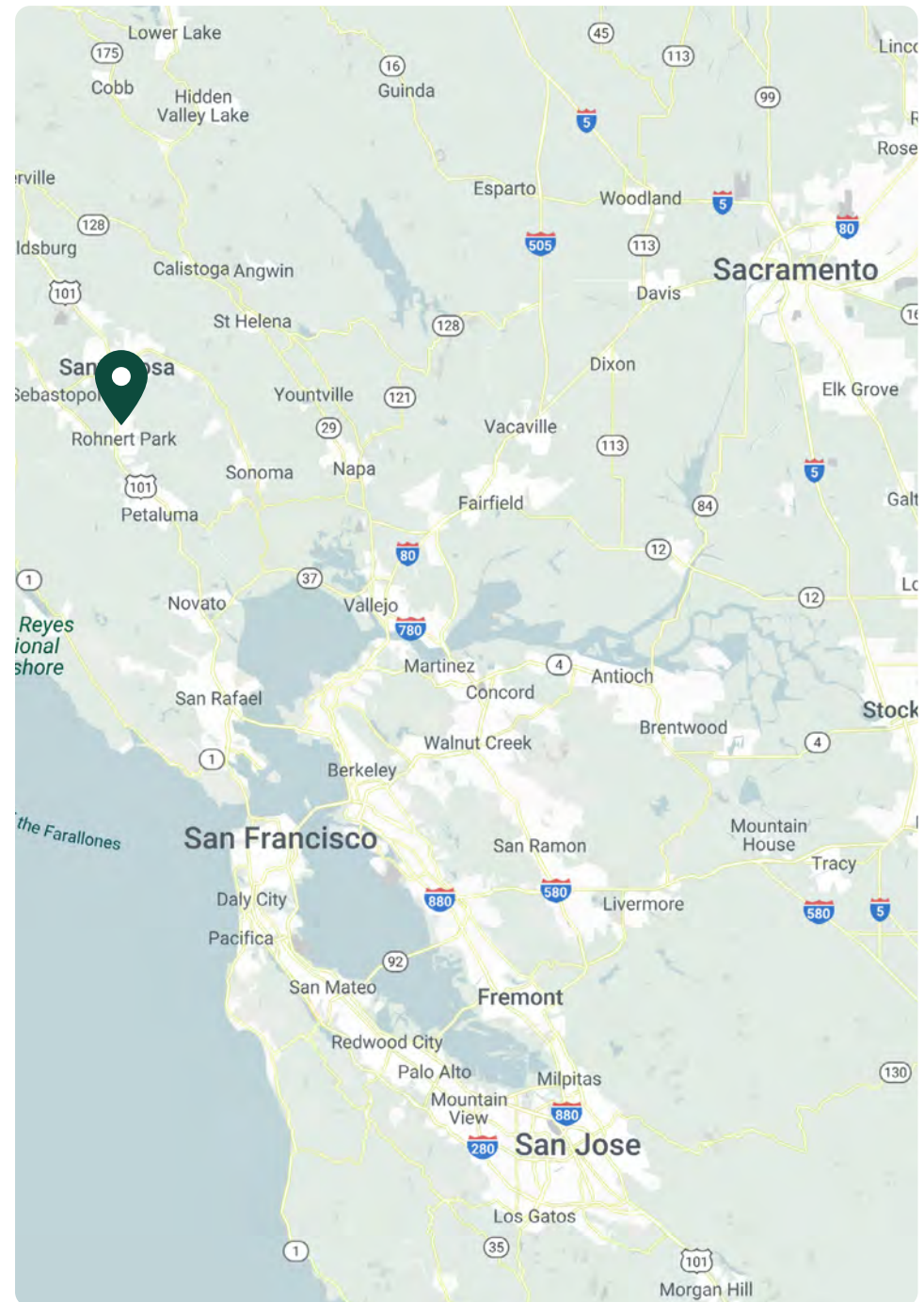


Strategic Growth Hub in Sonoma County

The City of Rohnert Park (population 45,107) is located in central Sonoma County, approximately 45 miles north of San Francisco on US Highway 101, with sweeping views of Sonoma and Taylor Mountains in the heart of Wine Country. Nicknamed "The Friendly City," it is one of the first planned communities in the U.S. with each neighborhood designed around a park and elementary school. Popular tourism venues, including hundreds of local wineries, the Pacific Ocean, and giant redwoods, are just minutes away. Top industries in the City by employment include Accommodation and Food, comprising 17.7%, Retail Trade with 17.1%, Manufacturing 8.8%, Healthcare 7.2%, and Construction 6.9%. It is part of the Santa Rosa–Petaluma MSA (population 485,887), which is comprised of Sonoma County, part of the San Jose–San Francisco–Oakland combined statistical area (population 9,545,921), the second largest in California after Greater Los Angeles, the fifth-largest CSA in the U.S., and the 42nd largest urban area in the world.

The City's economic development plans include Sonoma County Tourism to attract visitors to Sonoma County including key attractions such as Green Music Center, the Graton Resort and Casino, and numerous family-friendly entertainment options; supporting additional hotels, with two opening in the last couple of years and others in the planning stages; a highly responsive permitting system to expedite appropriate development and new business formation and attraction; recruiting retail businesses, providing infrastructure to support future downtown development, and adding single and multi-family housing, including a 218-unit affordable apartment complex, to address the regional shortage. Production of single-family homes continues at SOMO Village, the University District and in the Southeast Specific Plan.

The city itself is surrounded by farms and grazing land where nationally sought-after organic and boutique vegetables, fruits and cheeses are grown and produced. Sonoma County's agriculture is a leading sector with a total production value of \$1.1 billion. Almost 71% of the gross value of agricultural commodities is attributed to wine grapes, while other prominent crops include milk, poultry, cattle, nursery products and vegetables.





High-Traffic Retail Corridor Anchored by National Brands

The subject property is prominently positioned with excellent visibility and access along Rohnert Park Expressway (27,010 ADT), just off of highly trafficked US-101 (108,500 ADT), outparcel to a future new Hobby Lobby location. The property is situated within a dense and highly active retail corridor, neighbored by prominent national retailers including Target, Starbucks, Dollar Tree, Office Depot, Olive Garden, AT&T, Cold Stone Creamery, Panda Express, and FedEx Office. Nearby shopping centers further enhance the area's retail draw, including FoodMaxx, PetSmart, Costco, Ashley Furniture, and Planet Fitness. Additional centers in close proximity include North Bay Center (with Grocery Outlet, 24 Hour Fitness, Chipotle, and Panera Bread), Park Plaza Center (anchored by Safeway, CVS, Verizon, and Wingstop), and Raley's Town Center (featuring Raley's, Round Table Pizza, and Chase Bank).

The property benefits from a strong built-in customer base and steady daily traffic from nearby schools, commercial developments, and hotels. Sonoma State University, with 9,300 students and 1,186 staff, is located less than three miles away. Rancho Cotate High School, with 1,674 students, lies 2.5 miles from the site. Additional demand drivers include Graton Resort & Casino (1.2 miles), Scandia Family Fun Center (1 mile), Rebounderz Trampoline Park, Home2 Suites by Hilton, Hampton Inn & Suites, Rodeway Inn, Fairfield Inn & Suites, and several nearby industrial and business parks, as well as the Rohnert Park Park & Ride.

A major development shaping the area is SOMO Village, a sustainable, mixed-use community that blends modern living with the natural beauty of Sonoma County. The 200-acre master-planned development emphasizes wellness, sustainability, and community, featuring a 25-acre organic farm, thoughtfully designed neighborhoods totaling 1,750 homes, public art installations, the Old Caz Brew Pub, a high school, a coworking hub, and a solar-powered outdoor concert venue. This development further enhances Rohnert Park's appeal as a thriving, forward-looking community within Sonoma County.

Nearby Shopping Centers & Retailers	Visit Data (per Placer.ai)
Graton Resort & Casino	2.9M Annual Visits
Costco	2.6M Annual Visits
Target	1.4M Annual Visits
Safeway	1.4M Annual Visits, Top 7% Nationwide
Chick-fil-A	984,500 Annual Visits, Top 17% in CA
In-N-Out	734,000 Annual Visits
McDonald's	526,600 Annual Visits
Starbucks	306,500 Annual Visits
Chipotle	281,600 Annual Visits, Top 9% Nationwide
Jack in the Box	274,100 Annual Visits, Top 20% Nationwide

96,362



2025 Total Population

\$805,774



Average Home Value

\$127,859



Average Household Income

📍 364 Rohnert Park Expy W, Rohnert Park, CA



Population Summary	1 Mile	3 Miles	5 Miles
2020 Total Population	12,288	60,795	91,628
2025 Total Population	13,062	63,024	96,362
2030 Total Population	13,068	62,657	95,959
Average Household Income			
2025	\$100,426	\$127,859	\$126,149
2030	\$110,372	\$141,398	\$139,828
Average Home Value			
2025	\$647,917	\$781,387	\$805,774
2030	\$765,387	\$906,004	\$932,779

Major Employers in Rohnert Park	# of Employees
Sonoma State University	1,186
Cotati-Rohnert Park USD	638
City of Rohnert Park	415
Home Depot	252
Costco Wholesale	218
Comcast	210
Walmart	201
Ilex Health	176
Target	150
Morton Bassett	130



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