



# **EXECUTIVE SUMMARY**

Atlantic Capital Partners has been exclusively engaged to solicit offers for the sale of Marco's Pizza in Macon, GA. Marco's Pizza recently extended their lease for an additional 10 years and has four (4) five (5) year options remaining. The Asset is positioned in a dense retail node in between along the busy I-75 just north of Macon, GA and South of Forsyth and Atlanta, GA.



**LEASE** 





**DENSE RETAIL NODE** 

**HIGH GROWTH MARKET** 

LEASE YEARS	YEAR	ANNUAL RENT	
Current Term	1-10	\$57,000	
1st Option	11-15	\$72,965	
2nd Option	16-20	\$82,553	
3rd Option	21-25	\$93,401	
4th Option	26-30	\$105,675	
2.5% Annual Increases			

NOI	\$57,000
CAP	6.25%
PRICE	\$912,000

ASSET SNAPSHOT		
Tenant Name	Marco's Pizza	
Address	2910 Riverside Drive, Macon, GA 31204	
Building Size (GLA)	3,575 SF	
Land Size	0.69 Acres	
Year Built/Renovated	1967 / 2015 (New Roof – 2026)	
Signatory/Guarantor	MPZ Macon, LLC - Franchisee (30+ Locations)	
Rent Type	Abs. NNN	
Landlord Responsibilities	None	
Rent Commencement Date	COE	
Lease Expiration Date	10 Years from COE	
Remaining Term	10 Years	
Rent Increases	2.5% Annually in Base Term and Options	
Current Annual Rent	\$57,000	









# **INVESTMENT** HIGHLIGHTS



#### ATTRACTIVE LEASE **FUNDAMENTALS**

Marco's Pizza has signed a 10 year lease with 2.5% annual increases with four (4) five (5) year extensions Abs. NNN with Zero Landlord Responsibilities



#### LONG OPERATING HISTORY WITH RECENT EXTENSION

Tenant has been operating at this location for over 10 years I Tenant recently signed a 10 year extension, showing commitment to the site | MPZ Holdings has 30+ locations across the southeast with experience franchising Marco's Pizza Locations



#### RECENT INVESTMENT IN MACON, GA

Macon, GA was named in the Site Selection Magazine's "Top 10 Metro Cities" | Tourism in Macon, GA has added over \$22 million in value to the city in the last year | Within the last 5 years the city of Macon, GA has seen private investments exceeding \$1 billion



### **CLOSE PROXIMITY** TO BUSY COMMUTER **THOROUGHFARE**

Site is positioned off of busy Riverside Drive (24.7K VPD) and is just north of exit 167 of I-75 (62.1K VPD) | Exit 167 sees commuters who work in and around Macon. GA all day long and benefits from the easy access off the highway



## **POSITIONED IN A DENSE RETAIL NODE**

More than 711K SF of retail space within 1 mile | Nearby national retailers include: Kroger, Pet Supermarket, Ace Hardware, The Rivergate Shopping Center, NorthPark Center Shopping Mall, and more

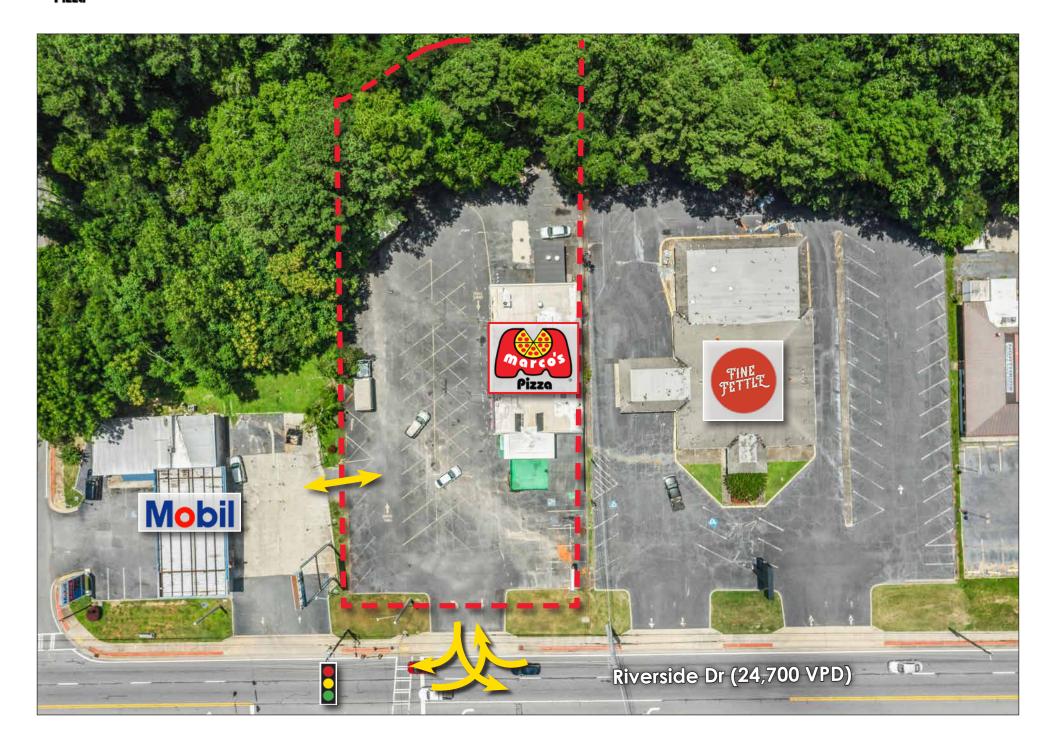


#### **NEARBY MARKET DRIVERS**

Just west of the site is the Rosa Taylor Elementary School with more than 578 students enrolled | South of the site is the Northwoods Academy with around 300 students | Along Riverside Drive are the Car Dealerships of Macon, GA bringing in a large customer base for the surrounding retail

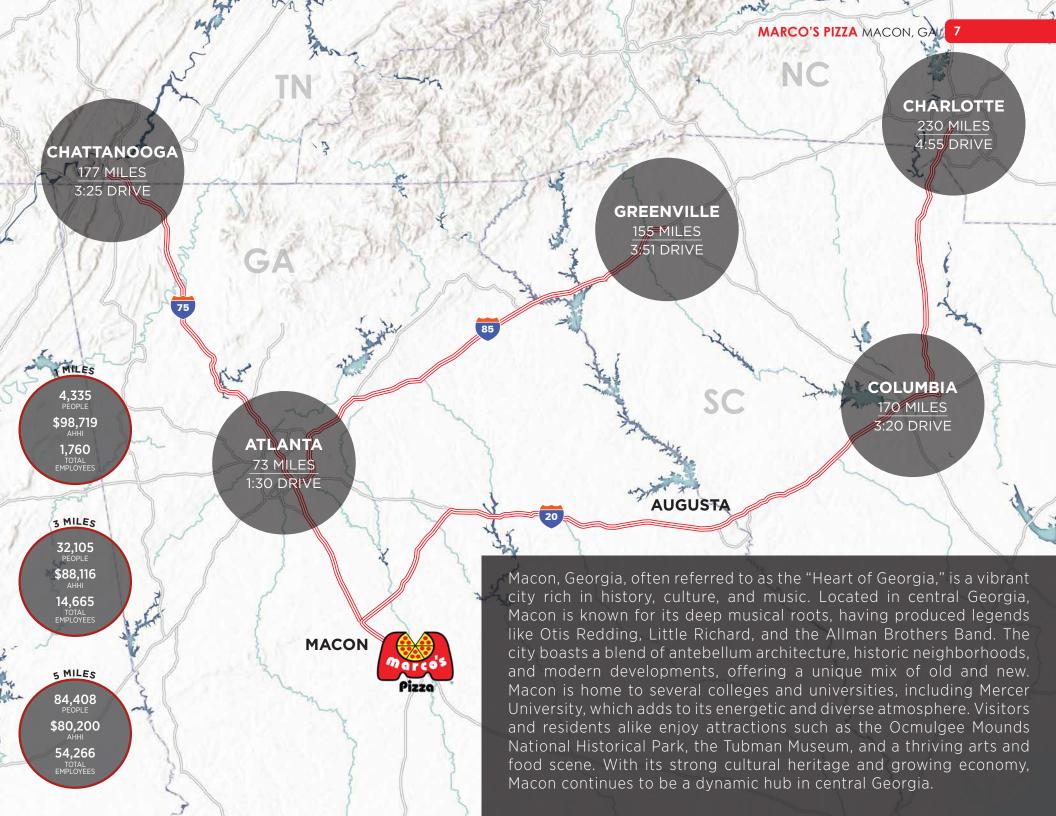














Founded in Oregon, Ohio, just outside Toledo, Marco's Pizza has been a Slice of the Community™ since 1978. Our story began in the Old World, where our founder, Pasquale "Pat" Giammarco, learned the importance of quality, pride, and attention to detail while growing up in Sulmona, Italy. At age nine, Pat moved with his family to America, bringing with him a passion for crafting Athematic® Italian pizza and a dedication to never cutting corners. In 1978, he opened the first Marco's Pizza, and the brand has been growing ever since. Today, Marco's stands among the fastest-growing pizza brands in America, delivering delicious moments and creating new opportunities across communities nationwide.

